

FORM 529

Subregulation 5.6.14A

Corporations Act 2001

NOTICE OF MEETING OF BENEFICIARIES

**MGMC PTY LTD ACN 137 763 510
AS TRUSTEE FOR THE GROUP TRUST
(FORMERLY MONARCH GOLD MINING COMPANY LIMITED AND
SUBSIDIARIES) (“the Trust”)**

NOTICE is given that a meeting of the beneficiaries of the Trust will be held at the offices of Pitcher Partners, Level 1, 914 Hay Street, Perth, WA 6000 on Tuesday, 19 July 2011 at 1:00PM WST.

AGENDA

1. To consider, and if thought fit, resolve to accept the Proposal from Ontario Inc., as summarised in a report to the beneficiaries of the Trust dated 11 July 2011.
2. To consider, and if thought fit, resolve to accept any and all of the actions of the Trustee in connection with the matters summarised in a report to the beneficiaries of the Trust dated 11 July 2011, including loans paid from the Group Trust to:
 - a. Swan Gold Mining Limited; and
 - b. the Mt Ida and Territory Trusts.
3. To consider, and if thought fit, resolve to approve the Trustee of the Trust to do such further things and take such further steps as may be reasonably required to give full effect to the foregoing resolutions.
4. To consider any other business that may be lawfully brought forward.

DATED this 12th day of July 2011.



BRYAN HUGHES
Director of MGMC Pty Ltd,
Trustee of the Trust

C/- Pitcher Partners
Level 1, 914 Hay Street
PERTH WA 6000